

**Borough of Naugatuck  
Debt Management Plan  
Proposed Net Cost of \$37 Million**

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)
Existing Debt Service				Proposed Debt Service ==>											
				\$5,000,000	\$15,000,000	\$20,000,000		\$17,000,000	\$17,000,000		\$37,000,000				
FYE	Principal	Interest	Total Existing Debt Service	BANs Dated: Nov 12 Due Nov 13 Interest @ 1.0%	BANs Dated: Nov 13 Due Nov 14 Interest @ 1.25%	BONDS Dated: Nov 14 Int. @ 3.50% Principal	BONDS Dated: Nov 14 Int. @ 3.50% Interest	BANs Dated: Nov 15 Due Nov 15 Interest @ 1.5%	BONDS Dated: Nov 15 Int. @ 4.00% Principal	BONDS Dated: Nov 15 Int. @ 4.00% Interest	Total Proposed Debt Service	Total Existing & Proposed Debt Service	Annual Change in Debt Service	Value of One Mill growing at 1% per year	Mill Rate Impact
2012	2,166,029	3,328,795	5,494,824	-	-	-	-	-	-	-	-	5,494,824		1,943,145	
2013	2,511,449	3,133,258	5,644,707	-	-	-	-	-	-	-	-	5,644,707		1,962,576	0.08
2014	2,586,878	3,022,755	5,609,632	50,000	-	-	-	-	-	-	50,000	5,659,632	14,925	1,982,202	0.01
2015	2,672,315	2,898,486	5,570,801	-	187,500	-	-	-	-	-	187,500	5,758,301	98,669	2,002,024	0.05
2016	2,752,784	2,765,720	5,518,504	-	-	-	350,000	255,000	-	-	605,000	6,123,504	365,203	2,022,044	0.18
2017	2,818,355	2,630,678	5,449,033	-	-	-	700,000	-	-	297,500	997,500	6,446,533	323,029	2,042,265	0.16
2018	2,594,592	2,492,994	5,087,586	-	-	550,000	682,500	-	-	595,000	1,827,500	6,915,086	468,553	2,062,688	0.23
2019	2,488,933	2,368,632	4,857,565	-	-	750,000	647,500	-	500,000	580,125	2,477,625	7,335,190	420,104	2,083,314	0.20
2020	2,589,416	2,232,218	4,821,634	-	-	900,000	612,500	-	800,000	550,375	2,862,875	7,684,509	349,319	2,104,148	0.17
2021	2,684,909	2,090,166	4,775,075	-	-	1,000,000	577,500	-	800,000	520,625	2,898,125	7,673,200	(11,309)	2,125,189	(0.01)
2022	2,525,411	1,942,885	4,468,297	-	-	1,000,000	542,500	-	900,000	490,875	2,933,375	7,401,672	(271,528)	2,146,441	(0.13)
2023	2,645,924	1,805,433	4,451,357	-	-	1,000,000	507,500	-	900,000	461,125	2,868,625	7,319,982	(81,689)	2,167,905	(0.04)
2024	2,771,448	1,660,805	4,432,253	-	-	1,000,000	472,500	-	900,000	431,375	2,803,875	7,236,128	(83,855)	2,189,584	(0.04)
2025	2,906,981	1,508,468	4,415,449	-	-	1,000,000	437,500	-	900,000	401,625	2,739,125	7,154,574	(81,553)	2,211,480	(0.04)
2026	3,052,526	1,347,037	4,399,563	-	-	1,000,000	402,500	-	900,000	371,875	2,674,375	7,073,938	(80,636)	2,233,595	(0.04)
2027	2,503,082	1,176,735	3,679,816	-	-	1,000,000	367,500	-	900,000	342,125	2,609,625	6,289,441	(784,497)	2,255,931	(0.35)
2028	2,610,000	1,033,999	3,643,999	-	-	1,000,000	332,500	-	900,000	312,375	2,544,875	6,188,874	(100,568)	2,278,490	(0.04)
2029	2,755,000	883,657	3,638,657	-	-	1,000,000	297,500	-	900,000	282,625	2,480,125	6,118,782	(70,092)	2,301,275	(0.03)
2030	2,910,000	723,510	3,633,510	-	-	1,000,000	262,500	-	900,000	252,875	2,415,375	6,048,885	(69,897)	2,324,288	(0.03)
2031	3,075,000	554,203	3,629,203	-	-	1,000,000	227,500	-	900,000	223,125	2,350,625	5,979,828	(69,057)	2,347,531	(0.03)
2032	3,105,000	377,945	3,482,945	-	-	1,000,000	192,500	-	900,000	193,375	2,285,875	5,768,820	(211,009)	2,371,006	(0.09)
2033	3,290,000	194,439	3,484,439	-	-	1,000,000	157,500	-	900,000	163,625	2,221,125	5,705,564	(63,256)	2,394,716	(0.03)
2034	-	-	-	-	-	1,200,000	122,500	-	900,000	133,875	2,356,375	2,356,375	(3,349,189)	2,418,663	(1.38)
2035	-	-	-	-	-	1,200,000	87,500	-	800,000	104,125	2,191,625	2,191,625	(164,750)	2,442,850	(0.07)
2036	-	-	-	-	-	1,200,000	52,500	-	800,000	74,375	2,126,875	2,126,875	(64,750)	2,467,279	(0.03)
2037	-	-	-	-	-	1,200,000	17,500	-	800,000	44,625	2,062,125	2,062,125	(64,750)	2,491,951	(0.03)
2038	-	-	-	-	-	-	-	-	800,000	14,875	814,875	814,875	(1,247,250)	2,516,871	(0.50)
2039	-	-	-	-	-	-	-	-	-	-	-	-	(814,875)	2,542,040	(0.32)
2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>\$ 60,016,031</b>	<b>\$ 40,172,817</b>	<b>\$ 100,188,849</b>	<b>\$ 50,000</b>	<b>\$ 187,500</b>	<b>\$ 20,000,000</b>	<b>\$ 8,050,000</b>	<b>\$ 255,000</b>	<b>\$ 17,000,000</b>	<b>\$ 6,842,500</b>	<b>\$ 52,385,000</b>	<b>\$ 152,573,849</b>			